



**CAJA DE
VALORES**

Comunicado N° 11253
Ref.: Oferta de Compra de
Phoenix Global Resources PLC
Código CVSA: 91800
Código ISIN: GB00B7LHJ340

Buenos Aires, 16 de agosto de 2022

Sres. Depositantes

Tengo el agrado de dirigirme a Uds. a efectos de hacerles llegar la información que hemos recibido de la Central Depositaria Internacional Euroclear Bank sobre la Oferta de Compra de los títulos de la referencia.

Aquellos depositantes que deseen tomar acción al respecto deberán hacerlo ingresando y autorizando sus instrucciones a través del sistema GIC (Gestión Integral de Custodia – GEDOP Externos) disponible en la siguiente dirección: <https://gic.sba.com.ar> (Menú Eventos Corporativos Internacionales), no más del 1ro de septiembre de 2022, hasta las 15:30 hs., con el fin de que se proceda a enviar a la mencionada Central las instrucciones correspondientes.

Asimismo, les indicamos que Caja de Valores procederá a realizar la conversión del producto resultante de la presente oferta a dólares estadounidense según la tasa de conversión determinada por Euroclear, y realizará la liquidación del evento en especie 7000.

Para mayor información al respecto, adjuntamos el reporte enviado por la Central arriba mencionada (Anexo I).

Por favor tenga en cuenta que tales títulos serán bloqueados en una cuenta de Caja de Valores hasta la finalización o cancelación del evento.

Cabe destacar que Caja de Valores S.A. trasladará a los señores depositantes los cargos que surjan de las gestiones relacionadas con el presente evento.



**CAJA DE
VALORES**

Señalamos que es de exclusiva responsabilidad de los Depositantes y de los tenedores de los títulos tomar o no acción al respecto; razón por la cual las condiciones del presente no podrán interpretarse como recomendaciones o sugerencias de Caja de Valores S.A. para participar en el evento.

Por cualquier duda o consulta podrán comunicarse con el Area Internacional al 4316-6000 Int. 8602.

Sin otro particular los saluda atentamente,

Walter Escudero

Gerente Ejecutivo de

Custodia y Registro

JCM



EasyWay™
CORPORATE ACTIONS

Corporate action details for CA00000007135670 - Tender/Acquisition/Takeover/Purchase Offer/Buyback
Service provider EB - Place of holding EB

General information

Corporate action indicator: Tender/Acquisition/Takeover/Purchase Offer/Buyback
Corporate action reference: CA00000007135670
Mandatory/voluntary indicator: Voluntary CA event
Corporate action processing: Reorganisation

Main underlying security

ISIN: GB00B7LHJ340
Common code: 079540021
Description: PHOENIX GLOBAL RESOURCES PLC -ORDSHR

Financial instrument attributes

Type of financial instrument: STOCK
Denomination currency: GBP

Corporate action details

Result publication date: 09 Sep 2022
Certification: No
Electronic certification: NO CERTIFICATION REQUIRED
Paperwork: NO LEGAL DOCUMENTATION TO BE COMPLETED

Option 001 Cash

Corporate action option status: Active
Currency: GBP
Default processing flag: No
Market deadline date: 07 Sep 2022 - 14:00
Response deadline date: 05 Sep 2022 - 14:30
End of Securities Blocking Period: Payment Date
Period of action: 15 Aug 2022 - 05 Sep 2022
Minimum exercisable quantity: Unit Number 1
Multiple exercisable quantity: Unit Number 1
Expiry date: 05 Sep 2022 - 16:00

Security movement details

Debit/credit indicator: Debit
ISIN: GB00B7LHJ340
Common code: 079540021
Description: PHOENIX GLOBAL RESOURCES PLC -ORDSHR
Minimum exercisable quantity: Unit Number 1
Minimum exercisable multiple quantity: Unit Number 1

Cash movement details

Debit/credit indicator: Credit
Payment date: Unknown
Value date: Unknown
Generic cash price received per product: Actual Amount GBP 0.075

Option 002 No Action

Corporate action option status: Active
Default processing flag: Yes
Market deadline date: 07 Sep 2022 - 14:00
Response deadline date: 05 Sep 2022 - 14:30
Period of action: 15 Aug 2022 - 05 Sep 2022

Minimum exercisable quantity: Unit Number 1
 Multiple exercisable quantity: Unit Number 1
 Expiry date: 05 Sep 2022 - 16:00

Action to take

ELECTRONIC INSTRUCTIONS:

1. FREE FORMAT MT 599/MT 568 USERS:
 YOUR DEADLINE IS 10:00 (BRUSSELS TIME) ON THE BUSINESS DAY BEFORE THE DEADLINE DATE.
2. EASYWAY USERS:
 MENTION YOUR CONTACT NAME AND TELEPHONE NUMBER IN THE FIELD 'NARRATIVE TO EUROCLEAR BANK'
3. EUCLID USERS:
 A. TO TENDER YOUR SHARES, SEND AN INSTRUCTION TYPE 54 CASH BEFORE THE EUROCLEAR BANK DEADLINE DATE AND TIME. MENTION A CONTACT NAME AND TELEPHONE NUMBER IN FIELD 72.
 B. TO TAKE NO ACTION, SEND AN INSTRUCTION TYPE '54' SUBTYPE 'NOAC'. SPECIFY THE EVENT NUMBER IN FIELD 72 AS FOLLOWS: 'EVNB: CA00000XXXXXX' (WHERE XXXXXX IS THE EVENT NUMBER)
4. SWIFT MT 565 USERS:
 MENTION A CONTACT NAME AND TELEPHONE IN FIELD 70E:INST

Corporate action narrative

Party contact description:

CORPORATE ACTIONS CA INFO 4245

Offeror:

MERCURIA ENERGY GROUP LTD

General information:

EXIT OPPORTUNITY

SUBJECT TO SHAREHOLDER APPROVAL AT A GENERAL MEETING TO BE HELD ON 01/09/2022, MINORITY SHAREHOLDERS WHO DO NOT WISH TO REMAIN SHAREHOLDERS FOLLOWING THE CANCELLATION ARE BEING OFFERED A CASH EXIT OPPORTUNITY.

THE EXIT OPPORTUNITY IS BEING PROVIDED BY MERCURIA ENERGY GROUP LTD, THE 83.72PCT MAJORITY SHAREHOLDER.

SUBJECT TO SHAREHOLDER APPROVAL AT A GENERAL MEETING TO BE HELD ON 01/09/2022, CANCELLATION OF ADMISSION TO TRADING ON AIM WILL BECOME EFFECTIVE AT 07:00 ON 15/09/2022

RESTRICTIONS:

SHAREHOLDERS FROM WITHIN CANADA, JAPAN, AUSTRALIA, OR THE REPUBLIC OF SOUTH AFRICA MAY BE RESTRICTED FROM PARTICIPATING IN THE EVENT, PURSUANT TO APPLICABLE EXCEPTIONS

ACCORDING TO UK MARKET PRACTICE, PAYMENT OF THE TAKEOVER CONSIDERATION IS USUALLY NOT MADE UNTIL TWO WEEKS AFTER THE OFFER HAS BEEN DECLARED WHOLLY UNCONDITIONAL. THE TENDER OFFER IS STILL OPEN AND MAY BE EXTENDED FURTHER THEREFORE NO PAYMENT DATE IS KNOWN AT THIS STAGE.

This corporate action notification does not constitute an offer to sell or the solicitation of an offer to buy any securities by anyone in any jurisdiction.

It is not, and should not be construed or treated as, investment or financial advice. In providing this information, Euroclear Bank is not acting as agent of the issuer.

By sending an instruction to Euroclear Bank, you confirm that you (and any beneficial owner(s) for whom you act) comply with the terms and conditions of the corporate event and comply with applicable local laws or requirements, including but not limited

To holding and transfer restrictions.

If holding and transfer restrictions would prohibit you (and any beneficial owner(s) for whom you act) to hold the proceeds of a corporate event in your account in Euroclear Bank, you (and any beneficial owner(s) for whom you act) must ensure to send an instruction to allow the transfer of these proceeds to an account outside the euroclear system.