



**CAJA DE
VALORES**

Comunicado N° 11758

Ref.: Solicitud de Revelación de Identidad de

ON CLISA REGS 25/07/2027

ON CLISA 144A 25/07/2027

Códigos CVSA: 81976 - 81975

Código ISIN: USP3063XAJ74 - US20445PAH82

Buenos Aires, 11 de diciembre de 2023

Sres. Depositantes

Tengo el agrado de dirigirme a Uds. a efectos de hacerles llegar la información que hemos recibido de la Central Depositaria Internacional Euroclear Bank sobre la Solicitud de Revelación de Identidad de los títulos de la referencia.

Aquellos depositantes que deseen tomar acción al respecto deberán hacerlo ingresando y autorizando sus instrucciones a través del sistema GIC (Gestión Integral de Custodia – GEDOP Externos) disponible en la siguiente dirección: <https://gic.sba.com.ar> (Menú Eventos Corporativos Internacionales), no más del 15 de diciembre de 2023, hasta las 15:00 hs., con el fin de que se proceda a enviar a la mencionada Central las instrucciones correspondientes.

Por favor tengan en cuenta que solo podrán participar aquellos tenedores que tengan posición al día 5 de diciembre de 2023.

Asimismo, les informamos que quienes deseen participar del presente evento deberán incluir en su instrucción en el campo *Texto* (disponible para dicho fin) los siguientes datos: nombre completo del beneficiario final, su número telefónico (incluyendo el código de área), su dirección de correo electrónico, su dirección, y el nombre de la firma que lo representa (si aplica) y el nombre del representante dentro de dicha firma.

Para mayor información adjuntamos los reportes recibidos de Euroclear Bank (Anexos I y II), así como información sobre el evento (Anexo III) enviada por dicha Central.

Cabe destacar que Caja de Valores S.A. trasladará a los señores depositantes los cargos que surjan de las gestiones relacionadas con el presente evento.

Caja de Valores S.A.

25 de Mayo 362, (C1002ABH) Bs. As. Argentina

Tel: (54 11) 4317 8900

www.cajadevalores.com.ar

Agente Depositario Central de Valores Negociables - Agente de Custodia, Registro y Pago, registrado bajo el N°19 de la CNV

F-90822.07



**CAJA DE
VALORES**

Señalamos que es de exclusiva responsabilidad de los Depositantes y de los tenedores de los títulos tomar o no acción al respecto; razón por la cual las condiciones del presente no podrán interpretarse como recomendaciones o sugerencias de Caja de Valores S.A. para participar en el evento.

Por cualquier duda o consulta podrán comunicarse con el Area de Eventos Corporativos al 4317-8955.

Sin otro particular los saluda atentamente,

Alejandro Berney

Director Ejecutivo

JCM



EasyWay™
CORPORATE ACTIONS

Corporate action details for CA00000002050718 - Disclosure
Service provider EB - Place of holding EB

General information

Corporate action indicator: Disclosure
DISCLOSURE REQUEST
Corporate action reference: CA00000002050718
Mandatory/voluntary indicator: Voluntary CA event
Corporate action processing: Distribution

Main underlying security

ISIN: USP3063XAJ74
Common code: 236717399
Description: CLISA COMPANIA LATI REGS 25/07/27

Financial instrument attributes

Type of financial instrument: NOTE
Denomination currency: USD
Maturity date: 25 Jul 2027

Corporate action details

Record date: 05 Dec 2023
Paperwork: NO LEGAL DOCUMENTATION TO BE COMPLETED

Option 001 Consent Granted

Corporate action option feature indicator: Beneficiary Owner Instruction
Corporate action option status: Active
Currency: USD
Default processing flag: No
Market deadline date: 19 Dec 2023 - 16:00
Response deadline date: 19 Dec 2023 - 15:00
Period of action: 06 Dec 2023 - 19 Dec 2023
Minimum exercisable quantity: Face Amount Quantity 1
Multiple exercisable quantity: Face Amount Quantity 1
Option narrative: NARU/001 ISIN USP3063XAJ74
Expiry date: 19 Dec 2023 - 16:00

Option 002 No Action

Corporate action option status: Active
Default processing flag: Yes
Market deadline date: 19 Dec 2023 - 16:00
Response deadline date: 19 Dec 2023 - 15:00
Period of action: 06 Dec 2023 - 19 Dec 2023
Minimum exercisable quantity: Face Amount Quantity 1
Multiple exercisable quantity: Face Amount Quantity 1
Expiry date: 19 Dec 2023 - 16:00

Action to take

TO INSTRUCT, YOU NEED TO:
- SEND A SEPARATE INSTRUCTION PER BENEFICIAL OWNER (BO)
THE ABOVE IS GUIDANCE ONLY. YOU ARE SOLELY RESPONSIBLE TO
DETERMINE WHETHER TO SEND ONE INSTRUCTION PER BENEFICIAL OWNER OR
NOT.
WE WILL FORWARD BUT NOT VALIDATE ANY INSTRUCTION RECEIVED
REGARDLESS IF YOU SENT IT SEPARATELY PER BENEFICIAL OWNER OR NOT.
- INCLUDE THE DETAILS OF THE BO FOR WHOM YOU INSTRUCT

BY SENDING AN INSTRUCTION, YOU AUTHORISE US TO DISCLOSE YOUR NAME AND ACCOUNT NUMBER

ELECTRONIC INSTRUCTIONS:

1. FREE FORMAT MT 599/MT 568 USERS: YOUR DEADLINE IS 10:00 (BRUSSELS TIME) ON THE BUSINESS DAY BEFORE THE DEADLINE DATE.

2. EASYWAY USERS:
A. TO DISCLOSE, CHOOSE OPTION 001

- ALWAYS SELECT 'BENEFICIARY AND DELIVERY DETAILS' AND MENTION IN FIELD 'BENEFICIARY' THE BO'S NAME PRECEDED BY 'NAME', NAME OF REPRESENTATIVE, NAME OF MANAGING FIRM (IF APPLICABLE), TELEPHONE NUMBER (INCLUDING STD CODE), DOMICILE OF BENEFICIAL OWNER AND EMAIL ADDRESS PRECEDED BY 'ADDRESS'
NOTE: IF YOU DO NOT MAKE THIS DISTINCTION, YOUR INSTRUCTION MAY BE REJECTED
- MENTION IN FIELD 'NARRATIVE TO SERVICE PROVIDER': YOUR CONTACT NAME AND PHONE NUMBER PRECEDED BY 'INX CONTACT DETAILS'

3. EUCLID USERS:
A. TO DISCLOSE, SEND AN INSTRUCTION TYPE '37'
B. TO TAKE NO ACTION, SEND AN INSTRUCTION TYPE '54' SUBTYPE 'NOAC'. MENTION THE EVENT NUMBER IN FIELD 72 AS FOLLOWS: 'EVNB CA00000XXXXXX' (WHERE XXXXXXX IS THE EVENT NUMBER)

ALWAYS MENTION IN FIELD:
- 88D: THE BO'S NAME PRECEDED BY 'NAME', NAME OF REPRESENTATIVE, NAME OF MANAGING FIRM (IF APPLICABLE), TELEPHONE NUMBER (INCLUDING STD CODE), DOMICILE OF BENEFICIAL OWNER AND EMAIL ADDRESS PRECEDED BY 'ADDRESS'
NOTE: IF YOU DO NOT MAKE THIS DISTINCTION, YOUR INSTRUCTION MAY BE REJECTED
- 72: YOUR CONTACT NAME AND PHONE NUMBER PRECEDED BY 'INX CONTACT DETAILS'

4. SWIFT MT565 USERS:
A. TO DISCLOSE, USE CAON 001 CAOP CONY

ALWAYS MENTION IN FIELD:
- 95V:OWND: THE BO'S NAME PRECEDED BY 'NAME', NAME OF REPRESENTATIVE, NAME OF MANAGING FIRM (IF APPLICABLE), TELEPHONE NUMBER (INCLUDING STD CODE), DOMICILE OF BENEFICIAL OWNER AND EMAIL ADDRESS PRECEDED BY 'ADDRESS'
NOTE: IF YOU DO NOT MAKE THIS DISTINCTION, YOUR INSTRUCTION MAY BE REJECTED
- 70E:INST: YOUR CONTACT NAME AND PHONE NUMBER PRECEDED BY 'INX CONTACT DETAILS'

PAPER FORM:

NO LEGAL DOCUMENTATION TO BE COMPLETED

DOCUMENTATION

YOU MAY REQUEST THE CORPORATE ACTION DOCUMENT(S) EITHER VIA E-MAIL OR VIA THE WEBSITE:

A. E-MAIL: SEND AN E-MAIL TO CADOCs(AT)EUROCLEAR.COM. INDICATE IN THE SUBJECT OF YOUR E-MAIL THE FOLLOWING REFERENCE 2050718-299

NOTE: IN THE RARE CASE THAT THE SIZE OF THE CA DOCUMENT EXCEEDS 10 MB, IT WILL NOT BE POSSIBLE TO SEND IT VIA E-MAIL. YOU WILL RECEIVE AN E-MAIL INFORMING YOU THAT THE DOCUMENT WILL BE AVAILABLE ONLY VIA THE WEBSITE

B. THE EUROCLEAR WEBSITE (MY.EUROCLEAR.COM): TO ACCESS THE DOCUMENTATION, LOG IN OR GO THROUGH TO MYEUROCLEAR AS A GUEST. YOU CAN DOWNLOAD THE DOCUMENT(S) BY ENTERING THE CORPORATE ACTION NOTIFICATION NUMBER 2050718 IN THE SEARCH BOX ON MY.EUROCLEAR.COM MY APPS CORPORATE ACTIONS

REVOCABILITY

WE DID NOT RECEIVE THE REVOCABILITY/WITHDRAWAL RIGHT INFORMATION.

FREE TEXT LIMITATIONS APPLICABLE IN THE FOLLOWING FIELDS (IF REQUIRED):

- 4 X 35 CHARACTERS IN FIELD: 88D
- 10 X 35 CHARACTERS IN FIELDS 72, 70E:INST, 80B, 95V:OWND

WE WILL FORWARD BUT NOT VALIDATE ANY OF THE INFORMATION IN THESE FIELDS.

NOTE:

PLEASE REFER TO THE CORPORATE ACTIONS FAQ SECTION ON MY.EUROCLEAR.COM FOR MORE INFORMATION WITH REGARDS TO THE APPLICABLE PROCESS TO CANCEL AND REPLACE YOUR INSTRUCTION

Corporate action narrative

Party contact description:

CORPORATE ACTIONS CA INFO 4245

General information:

INFORMATION SOURCE: AGENT, MORROW SODALI

GENERAL INFORMATION:

NOTEHOLDERS ARE REQUESTED TO DISCLOSE THEIR IDENTITIES AND HOLDINGS OF THE NOTES FOR IDENTIFICATION PURPOSES, AS FURTHER DESCRIBED IN THE DOCUMENTATION.

PLEASE REFER TO THE DOCUMENTATION FOR MORE DETAILS

THIS IS A VOLUNTARY CORPORATE ACTION

This corporate action notification does not constitute an offer to sell or the solicitation of an offer to buy any securities by anyone in any jurisdiction.

It is not, and should not be construed or treated as, investment or financial advice. In providing this information, Euroclear Bank is not acting as agent of the issuer.

By sending an instruction to Euroclear Bank, you confirm that you (and any beneficial owner(s) for whom you act) comply with the terms and conditions of the corporate event and comply with applicable local laws or requirements, including but not limited To holding and transfer restrictions.

If holding and transfer restrictions would prohibit you (and any beneficial owner(s) for whom you act) to hold the proceeds of a corporate event in your account in Euroclear Bank, you (and any beneficial owner(s) for whom you act) must ensure to send an instruction to allow the transfer of these proceeds to an account outside the euroclear system.

Issuer:

5493003QU1KCTWKX5O74



EasyWay™
CORPORATE ACTIONS

Corporate action details for CA00000002051454 - Disclosure
Service provider EB - Place of holding EB

General information

Corporate action indicator: Disclosure
DISCLOSURE REQUEST
Corporate action reference: CA00000002051454
Mandatory/voluntary indicator: Voluntary CA event
Corporate action processing: Distribution

Main underlying security

ISIN: US20445PAH82
Common code: 236717275
Description: CLISA COMPANIA LATINO 144A 25/07/27

Financial instrument attributes

Type of financial instrument: NOTE
Denomination currency: USD
Maturity date: 25 Jul 2027

Corporate action details

Record date: 05 Dec 2023
Paperwork: NO LEGAL DOCUMENTATION TO BE COMPLETED

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Multiple exercisable quantity: Face Amount Quantity 1
Option narrative: NARU/001 ISIN US20445PAH82
Expiry date: 19 Dec 2023 - 16:00

Option 002 No Action

Corporate action option status: Active
Default processing flag: Yes
Market deadline date: 19 Dec 2023 - 16:00
Response deadline date: 19 Dec 2023 - 15:00
Period of action: 06 Dec 2023 - 19 Dec 2023
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THIS IS A VOLUNTARY CORPORATE ACTION

Issuer:

5493003QU1KCTWKX5O74



CLISA - Compañía
Latinoamericana
de Infraestructura
& Servicios S.A.

Una empresa
del grupo

ROGGIO

IMPORTANT NOTICE

To the holders (the “Holders”) of the securities as set out below (the “Notes”) issued by CLISA - Compañía Latinoamericana de Infraestructura & Servicios S.A. (“CLISA” or the “Company”)

5 December 2023

| Description | ISIN | CUSIP | Series | Currency | Principal Amount Outstanding |
|---|--------------|-----------|--------|----------|------------------------------|
| CLISA Step-up Senior Secured Notes due 2027 | USP3063XAJ74 | P3063XAJ7 | Reg S | USD | 343,453,532 |
| | US20445PAH82 | 20445PAH8 | 144A | | |

To whom it may concern,

Purpose of Request:

CLISA (the “Company”) is looking to improve communication with the Holders of its Notes referenced above.

The Company has engaged Morrow Sodali (the “Identification Agent”) to compile a list of Holders to assist in this process and is requesting the Holders (or their respective intermediaries) to disclose their identities and holdings of the Notes to the Identification Agent.

Any information gathered through this process will be kept strictly confidential for use by the Company and its advisors.

Holders and custodians should respond to this identification request via one of the two options below:

1. Provide the information directly to the Identification Agent via email to: dstdisclosures@investor.morrowsodali.com
2. Provide the required information, via their custodian bank, to the relevant clearing system, Euroclear or Clearstream Luxembourg, through the relevant disclosure event established for this identification request.

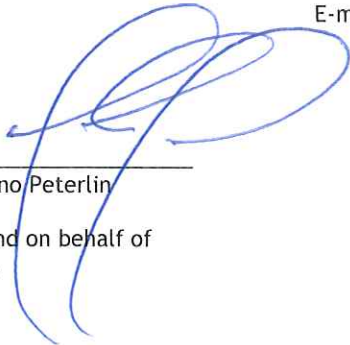
The Company and Identification Agent do not require the blocking of your securities in order to reply to the request.

Custodian banks should ensure they advise their clients of this identification request.

This letter will remain in force until: April 1, 2024. Please note this date is not the disclosure deadline.

If you have any questions or require any clarification about this notice, please contact the Identification Agent:

Morrow Sodali
Attention: Debt Services Team
E-mail: dstdisclosures@investor.morrowsodali.com


Mariano Peterlin
CFO
For and on behalf of
CLISA